

GENERAL INFORMATION

Issuer: GOVERNMENT OF SAINT LUCIA

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Contact Persons: Mr Francis Fontenelle, Director of Finance
Ms Adria Sonson, Accountant General

Date of Issue: July 29, 2016

Type of Security: 5-yr Government Note

Amount of Issue: ECD20.0 Million

Purpose Security Issue: To assist with the budget financing of the fiscal year
2015/2016

Legislative Authority: National Savings and Development Bond Act, Parliament
Resolution No. 54, 2015

3. INFORMATION ABOUT THE NOTE

The Government of Saint Lucia issued an EC\$20.0 Million Government Note on 29th July 2016. The ECCSR is registrar and paying agent for the securities. The following are the terms and conditions of the issues:

Issue Type	Trading Symbol	Issue Date	Issue Amount	Rate	Maturity Date
5-yr Government Note	LCN290721	July 29, 2016	ECD20.0 M	6.50%	29 th July 2021

- a) Yields will not be subject to any tax, duty or levy of the Participating Governments of the Eastern Caribbean Currency Union (ECCU). The countries are Anguilla, Antigua and Barbuda, Dominica, Grenada, Montserrat, Saint Lucia, St. Kitts and Nevis and St. Vincent and the Grenadines.
- b) Interest is payable semi-annually every July 29 and January 29 until maturity, beginning January 29, 2016.
- c) Principal will be repaid at maturity on July 29th 2021 in a bullet structure.
- d) The Government Note was issued by the Government of Saint Lucia, through the National Savings and Development Act (Amendment 2005) of the Laws of Saint Lucia and through a Parliament Resolution No 54 of 2015.
- e) The Paying Agent is the Eastern Caribbean Central Securities Registry (ECCSR).
- f) The Government Note will be governed by the National Savings and Development Act (Amendment 2005) of the Laws of Saint Lucia and through a Parliament Resolution No 54 of 2015.
- g) All currency references will be the Eastern Caribbean dollar unless otherwise stated.